

■ PASSPORT GMID

ВОРОТА В МИР ГЛОБАЛЬНОЙ СТРАТЕГИЧЕСКОЙ ИНФОРМАЦИИ

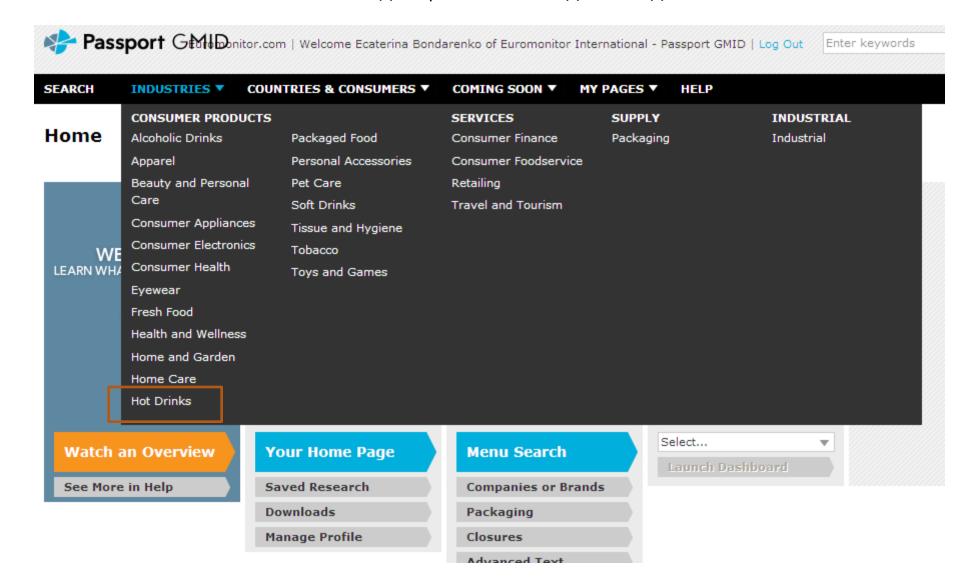
ТРЕНИНГ ПО ИСПОЛЬЗОВАНИЮ СИСТЕМЫ PASSPORT GMID

ECATERINA BONDARENKO 2012

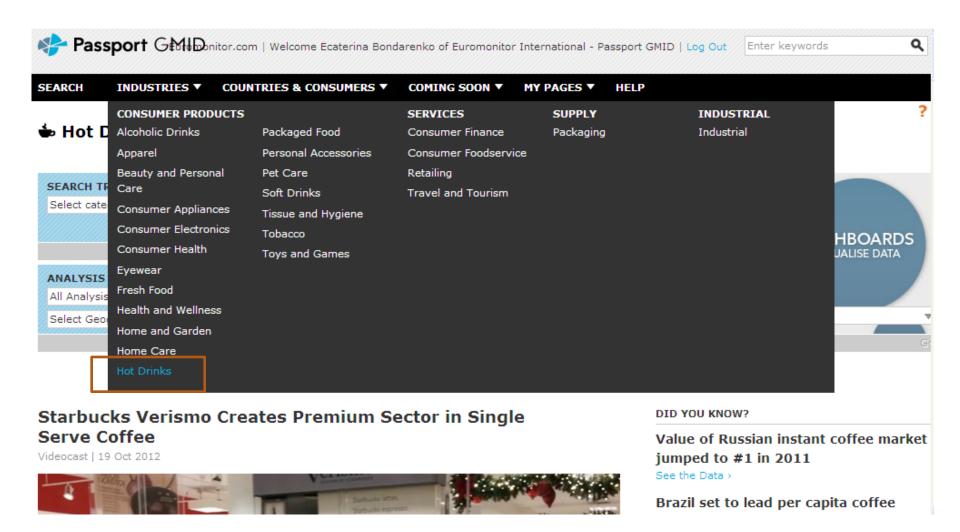
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ИНДУСТРИИ - СТРУКТУРИРОВАННЫЕ ДАННЫЕ ПО ОТРАСЛЯМ, ОТСЛЕЖИВАНИЕ ПОТРЕБИТЕЛЬСКИХ ТЕНДЕНЦИЙ, СОТНИ ВИДОВ ПРОДУКТОВ И УСЛУГ



ВЫБЕРИТЕ ИНТЕРЕСУЮЩУЮ КАТЕГОРИЮ FMCG/ SERVICES/ SUPPLY/ INDUSTRIAL



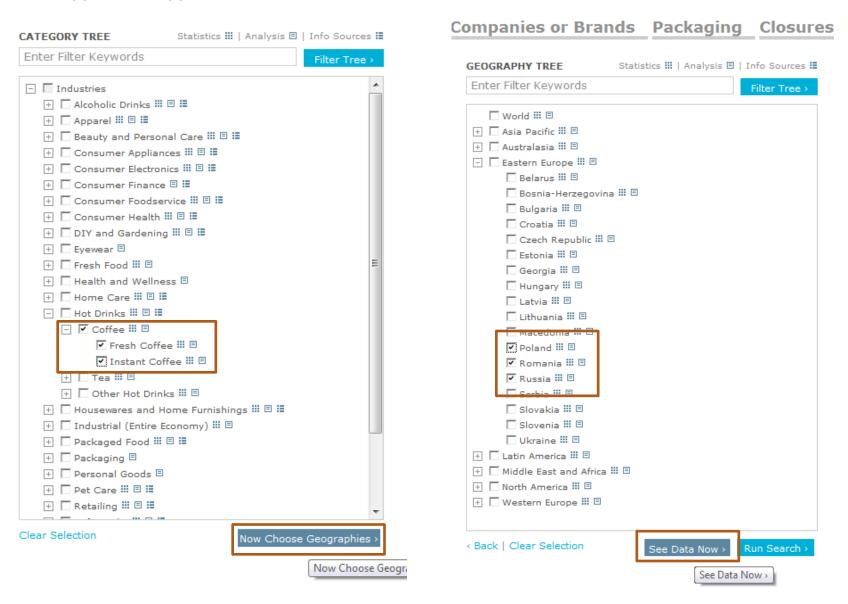
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ВЫБЕРИТЕ ОПРЕДЕЛЁННУЮ КАТЕГОРИЮ И ПОДКАТЕГОРИЮ И НАЖМИТЕ GO

SEARCH	INDUSTRIES ▼	COUNTRIES & CONSUMERS ▼	COMING SOON ▼ MY PAGES	F▼ HELP	
🕁 Hot	Drinks	-			?
SEARCH 1	*****	VIEW TOP COUNTRIES	VIEW TOP CATEGORIES	VIEW TOP COMPANIES	
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Hot Drink Coffee Tea Other Ho	ks .	Growth Per cap.	© Size © Forecast © Growth © Historic © Per cap.	•	DASHBOARDS VISUALISE DATA
Jelect Ge	Go	So >	Go >	Go >	G
SEARC	H TREE	VIEW TOP COUNTRIES	VIEW TOP CATEGORIES	VIEW TOP COMPANIES	
Coffee		▼ Choose a category ▼	Choose a geography ▼	Select company ▼	
All Ana	SIS FINDER	Growth Per cap.	G Size G Forecast G Growth G Historic Per cap.	•	DASHBOARDS VISUALISE DATA
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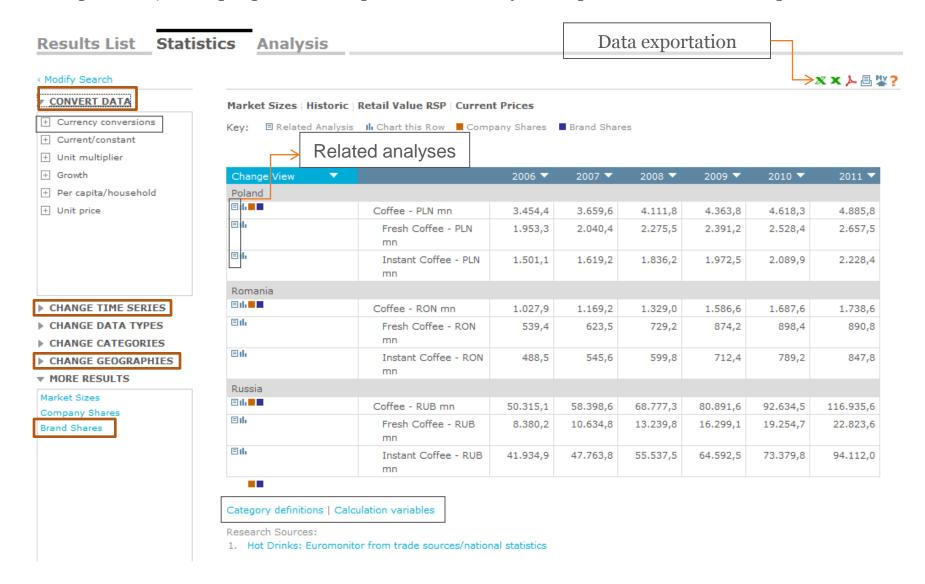
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ОПРЕДЕЛИВ ПОДКАТЕГОРИИ, ВЫБЕРИТЕ СТРАНЫ И НАЖМИТЕ SEE DATA NOW



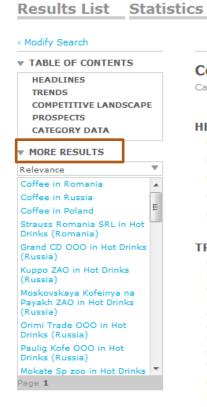
ПРИМЕР: РАЗВИТИЕ РЫНКА КОФЕ В РАЗНЫХ СТРАНАХ

• Возможность работы с данными: просмотрите функции конвертирования, изменения рядов, копирования/экспортирования, перехода к анализу, диаграмме, компаниям, брендам



ПРИМЕР: АНАЛИЗ РАЗВИТИЯ РЫНКА КОФЕ В РУМЫНИИ

Analysis



Coffee in Romania

Category Briefing | 04 Sep 2012

HEADLINES

- A total volume decline of 3% in 2011 resulted in sales of 39,833 tonnes
- Sales impacted by diminished consumer purchasing power

Related

Analysis

- Slight decrease in average unit price in 2011
- Kraft Foods Romania SA leads in retail value terms with 32% share in 2011
- A forecast total volume CAGR of 2% will take sales to 44,009 tonnes in 2016

TRENDS

- Coffee is the most important hot drink in Romania and its performance shaped the performance of hot drinks as a whole in 2011, Coffee continued to be a traditional product but consumption remained low compared to most other European countries due to low consumer purchasing power at national level and the high proportion of the population living in rural areas and small cities. Additionally, 2011 witnessed a further deterioration in the quality of life, the result of the implementation of austerity measures to reduce the budget deficit, and the growth of VAT, which adversely impacted available disposable incomes. As the excise duty was not eliminated, despite promises by the government, prices increased following the depreciation of the RON and growth in price of green beans, thus leading to a decline in coffee sales in total volume terms.
- The decline in total volume terms in 2011 represented a poor performance compared to the positive CAGR of 3% for the review period. Compared to the retail value CAGR for the review period of 11%, 2011 witnessed a considerable loss of dynamism in value terms with growth of just 3%. This is mainly attributed to the negative effects of the economic crisis and austerity measures on incomes, leading to the volume decline, and from the growth of VAT and devaluation of the local currency against the euro on imports of coffee which resulted in modest but positive current value growth.
- Against the background of the decline of coffee in total volume terms, it is evident that instant coffee registered the lower decrease in 2011. This is attributed to the increasing penetration of mixed versions, which targeted teenagers and young professionals and benefited from the strong perception of a fashionable product. In retail value terms, fresh coffee beans was by far the most dynamic category in 2011 due to the launch of more expensive and sophisticated varieties with origins in countries perceived as exotic and providing high-quality coffee such as Kenya, Ethiopia, Guatemala, Mexico, Ecuador, and Costa Rica.

RELATED INFORMATION

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Drinking Cultures of the World - Globalisation Creates Opportunities -World

Global Coffee Trends: Finding the Premiumisation Opportunity

Global Hot Drinks Corporate Strategy: A Static Market Driven by Tactical Growth Strategies

Global Trends in Tea: Identifying Growth Opportunities

▶ COMPANY PROFILES

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Business Environment: Romania

Consumer Lifestyles in Romania

Income and Expenditure: Romania

Risks and Vulnerabilities: Romania

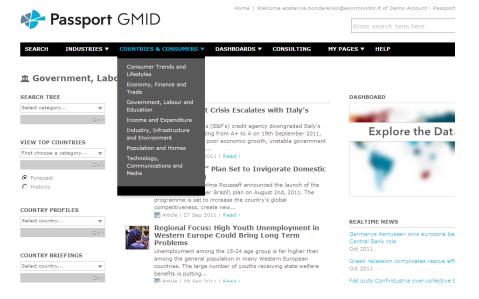
Romania in 2030: The Future Demographic

Romania: Country Profile

Technology, Communications and Media: Romania

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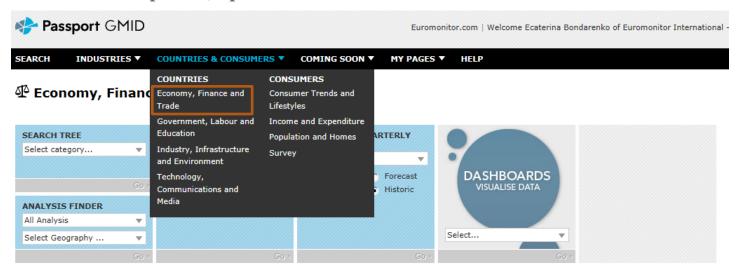
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- Изучение потребителей
- Понимание культурных различий
- Определение новых потребительских сегментов
- Определение новых тенденций



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СТРАНЫ И ПОТРЕБИТЕЛИ

- Раздел С&С содержит экономическую, макроэкономическую, демографическую политическую и социальную информацию;
- ■Данные по 208 странам, прогнозы до 2020 года.



China's Domestic Consumption Can Make Up for Slowing Exports

Opinion | 29 Oct 2012



An Hodgson C&C Topic Page Manager Thanks to waning demand for Chinese exports, the Chinese economy slowed for the seventh consecutive quarter in the third quarter of 2012 when the annual real GDP growth rate slowed to 7.4%, down from 7.6% in the previous quarter. However, we are of the opinion that domestic consumption in China can rebound to make up for the weak exports, thanks to a period of

mild inflation, which can support further policy easing in the last quarter of 2012. Euromonitor
International forecasts the annual rate of inflation for the whole of 2012 will slow to 2.9%, compared to
© EUFOT 5.4% in the previous year.

Annual Inflation and Annual Real GDP Growth in China: Q1 2011 - Q3 2012

12.0

DID YOU KNOW?

4 out of the 13 major Eastern European economies will suffer a recession in 2012

See the Data >

In 2011 China's total investment was 41.5% higher than the USA's

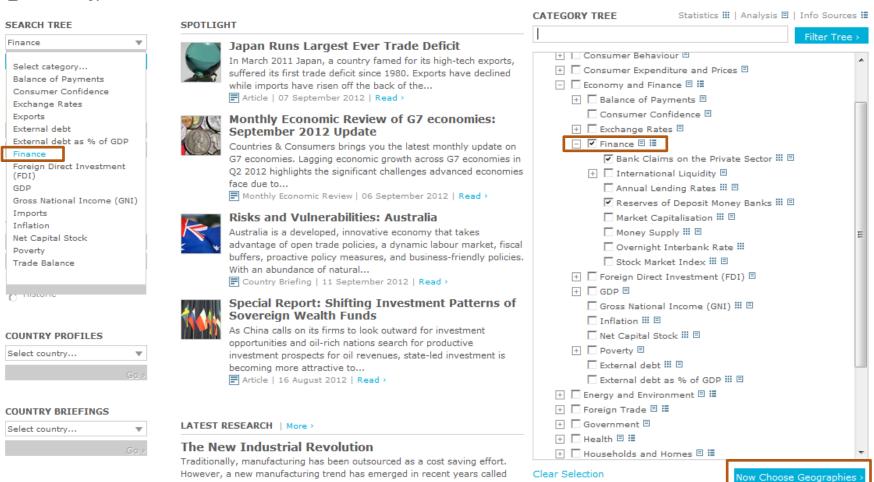
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7 of the top 10 fastest growing economies in 2012 are in the Middle East and Africa

See the Data >

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ВЫБЕРИТЕ КАТЕГОРИЮ, ПОДКАТЕГОРИЮ, И ЗАТЕМ ГЕОГРАФИЮ



ПРИМЕР ПОДКАТЕГОРИЙ: ДИНАМИКА РАЗВИТИЯ ФИНАНСОВОГО СЕКТОРА США

Results List Statistics Analysis



- **▶ CHANGE CATEGORIES**
- ▶ CHANGE GEOGRAPHIES

▼ MORE RESULTS

Countries and Consumers Annual Data

Countries and Consumers Quarterly Data

Countries and Consumers Monthly Data

Historic Year-on-Year Growth (%))
------------------------------------	---

Key: 🗏 Related Analysis 🚨 Countries and Consumers Quarterly Data M Countries and Consumers Monthly Data

Change View	▼		2006-07 ▼	2007-08 🔻	2008-09 🔻	2009-10 ▼	2010-11 ▼
USA							
∃ılı		Bank Claims on the Private Sector - US\$ mn - Current Prices	9,2	2,3	-4,4	3,2	1,2
⊟ılı		Reserves of Deposit Money Banks - US\$ mn - Current Prices	7,6	1.111,3	24,1	20,8	11,9
∃ılıQM		Long-Term Interest Rate - %	-3,4	-20,8	-11,2	-1,3	-13,3

Category definitions | Calculation variables

Research Sources:

QM

- 1. Bank Claims on the Private Sector: Euromonitor International from International Monetary Fund (IMF), International Financial Statistics
- 2. Long-Term Interest Rate: Euromonitor International from national statistics/OECD
- 3. Reserves of Deposit Money Banks: Euromonitor International from International Monetary Fund (IMF), International Financial Statistics

ПРИМЕР АНАЛИЗА: *ПРИМЕНЕНИЕ ФИНАНСОВЫХ РЫЧАГОВ В США, КРУПНЕЙШИЙ ПОТРЕБИТЕЛЬСКИЙ РЫНОК В* МИРЕ

Results List Statis

Statistics Analysis

Related Analysis

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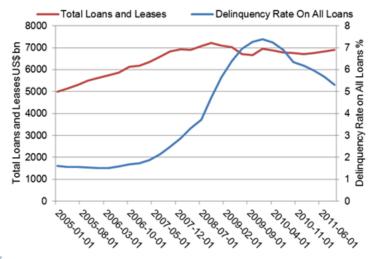


Deleveraging in the USA, the World's Largest Consumer Market

Article | 03 Apr 2012

In 2007-2008 the USA suffered the largest shock to its economy since the Wall Street crash of 1929. A crisis which started in an overleveraged financial sector filtered down to consumers who had enjoyed years of credit fuelled spending. Annual gross income per capita fell by 1.9% in real terms in 2008-2009, while unemployment reached its highest rate since 1983. As a result, recovery in the USA has been slow but household deleveraging will improve growth prospects in the longer term.

Commercial Bank Lending and Leases and Delinquency Rate on all Loans: 2005-2011



US\$ billion, %

RELATED INFORMATION **▼ STATISTICS** View Related Statistics **▼ ARTICLES** Monthly Economic Review of G7 economies: September 2012 Update Special Report: The Global Female Population Increasingly Influential on How Canada Dodged the G7 Slowdown Special Report: Austerity vs. Expansion: On the Brink of Global Depression Special Report: Short-term Forecast of Global Inflation ■ MORE RELATED ITEMS Business Environment: USA Consumer Lifestyles in the US Income and Expenditure: USA Risks and Vulnerabilities: USA Technology, Communications and Media: USA United States of America in 2030: The Future Demographic USA: Country Profile

▶ □ W ?

POPULATION AND HOMES: ДЕМОГРАФИЧЕСКИЕ ДАННЫЕ

North America

to the ideal body image. ...

Article | 05 September 2012 | Read >



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SURVEY DASHBOARDS

MY PAGES ▼

HELP

♠ Population and Homes

SEARCH TREE

Select category... ▼

Go >

VIEW TOP COUNTRIES First choose a category...

[Couple with Children]

Households by Type

Households by Type [Single-Parent Family]

Mean Age of Population

Occupants per Household

Number of Households

Old-Age Dependency

Population Aged 0-14:

Population Aged 15-64: January 1st

Population Aged 65+:

Possession of Broadband

Possession of Cable TV

Possession of Mobile

Population: National Estimates at January 1st

Internet Enabled Computer

[Couple Without

[Single Person]

at January 1st

January 1st

Telephone

Ratio

Children] Households by Type

First choose a category... A Birth Rates Death Rates Households by Type

What Con

SPOTLIGHT

What's New with the Emerging Market Consumer? September 2012

Welcome to the latest edition of the Euromonitor International consumer comment bulletin tracking new consumer trends in emerging markets. Understanding the fast-moving trends shaping consumer attitudes and behaviour in these...

Article | 03 September 2012 | Read >

Body Beautiful: Youth Dieting & Body Image in

America may be the home of the brave but it takes real courage

to reject the media pressure placed on young people to conform



Regional Focus: Ageing Challenge for Asia Pacific, Home to Over Half of the World's Elderly

Asia Pacific's population is ageing rapidly not only affecting advanced economies like Japan, but also emerging economies like China and other East Asian economies. The region's greying population can have...

Article | 11 September 2012 | Read >

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The New Industrial Revolution

Traditionally, manufacturing has been outsourced as a cost saving effort. However, a new manufacturing trend has emerged in recent years called 'nearshoring', - manufacturers locating production facilities closer to their...

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Does Higher Education lead to Employment?

Maintaining high education standards can directly affect a country's standing in the global economy, states Carrie Lennard, government, labour and

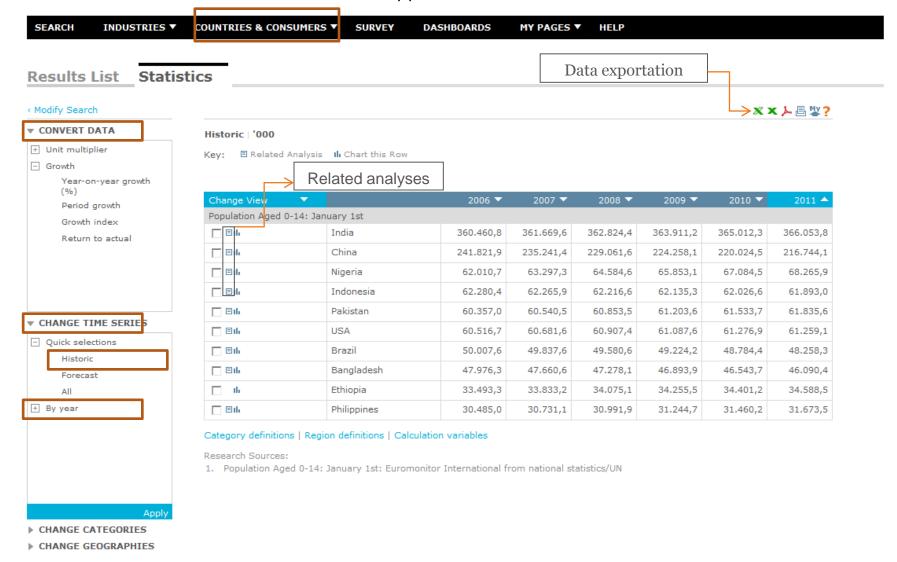
DASHBOARD



VIS APPS



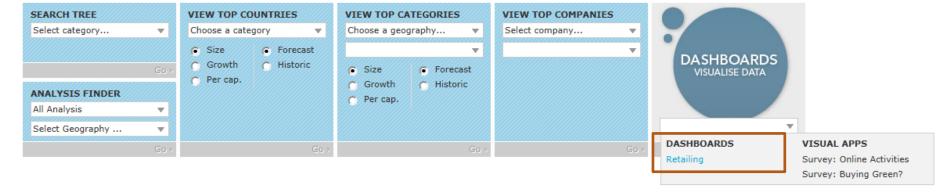
ПРИМЕР ПО ЗАДАННОМУ ПОИСКУ: ЛИДИРУЮЩИЕ СТРАНЫ ПО КАТЕГОРИИ ЧИСЛЕННОСТЬ НАСЕЛЕНИЯ ВОЗРАСТА ДО14 ЛЕТ



DASHBOARDS: ФУНКЦИЯ ВИЗУАЛИЗАЦИИ ДАННЫХ



Retailing



Would Amazon's Acquisition of Asos be Mutually Beneficial?

Podcast | 25 Oct 2012



There is speculation the largest online retailer, Amazon, is eyeing an acquisition of online apparel retailer Asos. By acquiring both Zappos and Shopbop.com, Amazon has capitalized on the growing trend of online apparel retailing. However, neither of those companies have the global reach that Asos does. Asos appeals to style-savvy 20-somethings, and has become a destination for the fashion-forward. This puts Amazon in prime position to combine its huge online presence with Asos' rabid fan base.

Surging Profit at Inditex Belies Need for a New Business Model in China

DID YOU KNOW?

The USA has the largest stores in the world averaging out at over 1,000 sq m

See the Data >

China will account for 38% of additional retail sales growth between 2011 and 2016

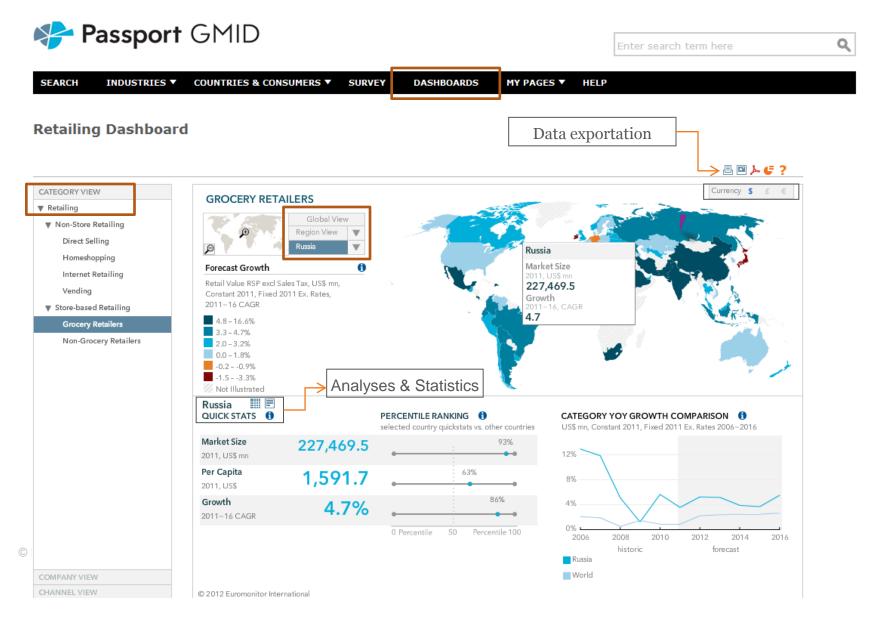
See the Data >

Internet retailing will generate over 10% of retail sales in South Korea, the UK and Finland by 2016

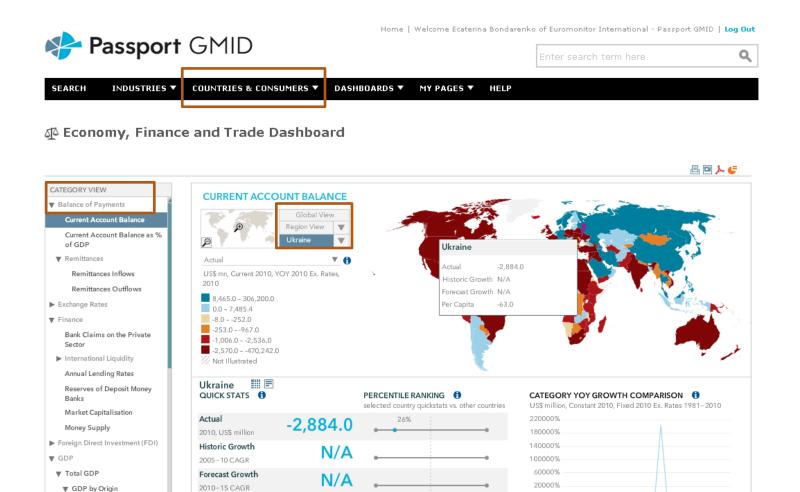
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Opinion | 24 Oct 2012

VISUALS: прослеживание развития продуктовой розничной торговли в россии



ВИЗУАЛЬНОЕ ОТОБРАЖЕНИЕ ТЕНДЕНЦИЙ ЛОКАЛЬНО, РЕГИОНАЛЬНО И ГЛОБАЛЬНО



1981 1985 1989 1993 1997 2001 2005 2009

Ukraine % growth

■ World % growth

Percentile 100

Per Capita

2010, US\$

© 2011 Euromonitor International

-63.0

Percentile

GDP from Agriculture,

► Hunting, Forestry and

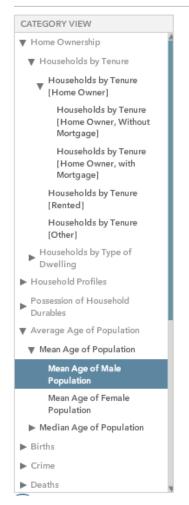
GDP from Mining and

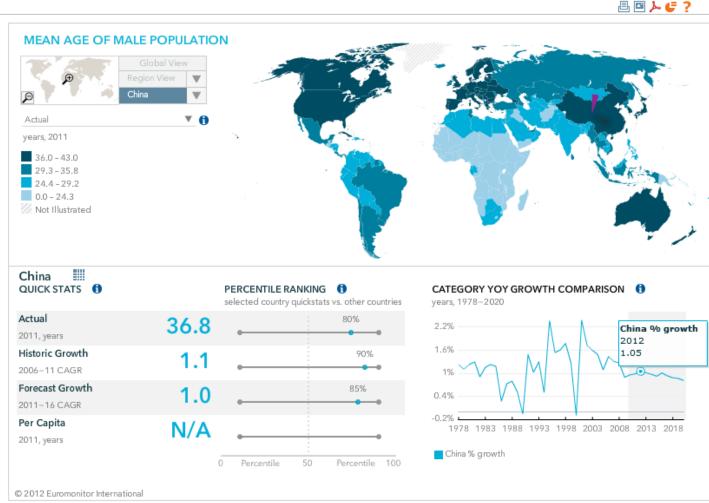
▶ GDP from Manufacturing

Quarrying

VISUALS: POPULATION AND HOMES: СРЕДНИЙ ВОЗРАСТ МУЖСКОГО НАСЕЛЕНИЯ

Population and Homes Dashboard

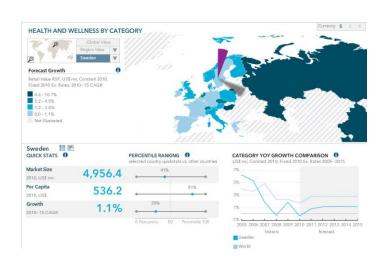




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- •Обзор и понимание больших объёмов данных
- ■Переход от панели Dashboards к статистике и стратегическим анализам
- ■Функция экспорта в PowerPoint и PDF формат
- Категории, компании визуализация
- ■Глобальный, региональный и национальный масштаб
- ■Сочетание данных, внесеных в Вашу подписку
 - ♣ Travel and Tourism Dashboard





ОБЗОР PASSPORT GMID

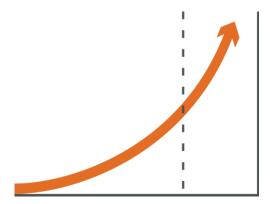
Что это?

- Ворота в мир глобальной стратегической информации
- Полная информационная архитектура для Вашей организации
- Структурированные данные по отраслям и их анализ



Для чего это?

- Полная картина бизнес среды
- Возможность отслеживать ситуацию на рынках и смежных отраслях, условия работы, потребительские тенденции
- Эффективное использование информации



Что в нем?

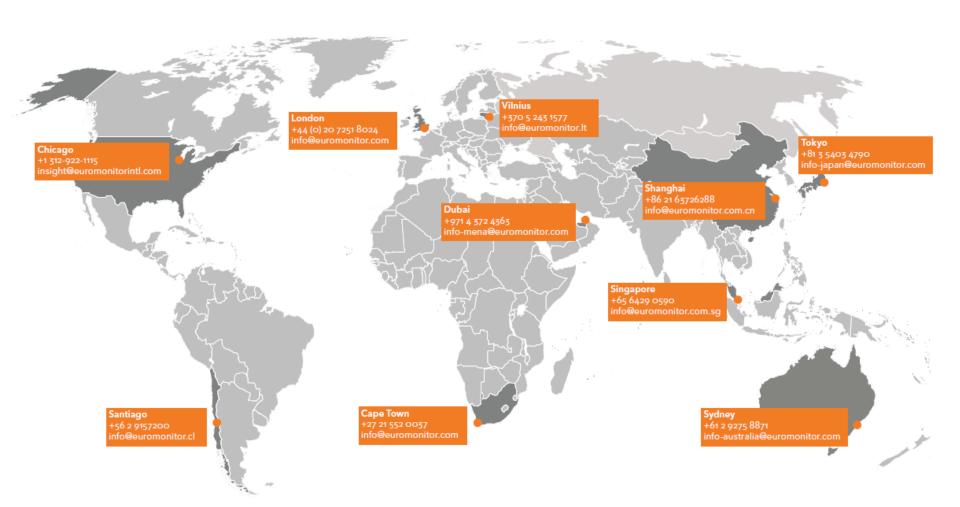
- Статистика, отчеты, комментарии
- 4,000 видов продуктов и услуг
- 115 миллионов единиц данных
- 18,000 полно-текстовых отчетов: глобальных, региональных, по странам, по компаниям







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